

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

Current Report Pursuant
To Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): January 28, 1998

IMPAC MORTGAGE HOLDINGS, INC.
(Exact Name of Registrant as Specified in its Charter)

Maryland
(State or Other Jurisdiction of Incorporation)

0-19861
(Commission File Number)

33-0675505
(I.R.S. Employer Identification No.)

20371 Irvine Avenue
Santa Ana Heights, California 92707
(Address of Principal Executive Offices, Including Zip Code)

(714) 556-0122
(Registrant's Telephone Number, Including Area Code)

Imperial Credit Mortgage Holdings, Inc.
(Former name or former address, if changed since last report.)

Item 5. Other Events

The Registrant, upon receiving the requisite number of shareholder votes on January 27, 1998, changed its name from Imperial Credit Mortgage Holdings, Inc. to Impac Mortgage Holdings, Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

IMPAC MORTGAGE HOLDINGS, INC.

Date: February 9, 1998

By: /s/ Richard J. Johnson

Name: Richard J. Johnson

Title: Chief Financial Officer and Secretary